

**CYMAT TECHNOLOGIES LTD.
6320-2 Danville Road
Mississauga, ON, L5T 2L7**

**ADDENDUM to MANAGEMENT INFORMATION CIRCULAR
November 19, 2013**

At the time that the Management Information Circular (the "Circular") was delivered to the printers, the following resolution was not contemplated. The following resolution will be added to the business of the annual and special meeting of the shareholders (the "Shareholders") of Cymat Technologies Ltd. to be held at the offices of Fraser Mackenzie Merchant Capital, Suite 400, 34 King Street East, Toronto, Ontario on Thursday, December 19, 2013, at 4:00 pm (Toronto time), (the "Meeting").

SHARE CONSOLIDATION RESOLUTION

At the Meeting, shareholders will be asked to consider and, if thought advisable, to pass with or without amendment, a special resolution (the "Share Consolidation Resolution") authorizing the Company to amend its Articles, as may be required, to effect a share consolidation of the Company's issued and outstanding Common Shares on the basis of up to one (1) new Common Share for every ten (10) existing Common Shares or such lesser whole number of pre-consolidation shares as the Directors may determine (the "Share Consolidation"). If the resolution is approved at the Meeting, the Directors will have the sole discretion to implement the Share Consolidation and to select the final Share Consolidation ratio, subject to the approval of the TSX Venture Exchange (the "Exchange").

The Share Consolidation Resolution is being contemplated to potentially facilitate the raising of additional funding. The Company currently has 144,071,876 Common Shares issued and outstanding. If approved and implemented, the Share Consolidation would reduce the number of issued and outstanding Common Shares approximately to 14,407,187 assuming a Share Consolidation ratio of one (1) to ten (10).

If approved and implemented, the Share Consolidation would affect all holders of Common Shares uniformly and would not affect any shareholders' percentage ownership interest in the Company, except to the extent that the Share Consolidation would otherwise result in a shareholder owning a fractional Common Share. No fractional post-consolidated Common Shares will be issued and no cash will be paid in lieu of fractional post-consolidated Common Shares. Any fractional Common Shares resulting from the Share Consolidation will be rounded down to the nearest whole integer.

If the Share Consolidation Resolution is approved at the Meeting and the Board of Directors decides to implement the Share Consolidation, the Company will send letters of transmittal to registered shareholders which will provide instructions on how registered shareholders may obtain new certificates representing the number of Common Shares to which such shareholders are entitled as a result of the Share Consolidation. Until surrendered, each Common Share certificate representing pre-consolidation Common Shares will be deemed for all purposes to represent the number of whole post-consolidation Common Shares to which the holder is entitled as a result of the Share Consolidation.

If the Share Consolidation Resolution is approved by the Shareholders and the Board of the Directors decides to implement the Share Consolidation, the Company will file Articles of Amendment pursuant to the Canada Business Corporation Act (the "CBCA") to amend the Articles of the Company. Such Articles of Amendment shall be filed at a date to be determined by the Board of Directors to be in the best interests of the Corporation. The Share Consolidation will become effective on the date shown in the Certificate of Amendment issued pursuant to the CBCA.

The Company currently has authorized an unlimited number of Common Shares available for issuance and the Share Consolidation will not have any effect on the number of Common Shares that remain available for future issuance. The exercise or conversion price and the number of Common Shares issuable under any convertible securities of the Company, including stock options and warrants, will be proportionately adjusted upon the Share Consolidation Resolution becoming effective.

Unless otherwise instructed, the persons named in the form of proxy intend to vote FOR the Share Consolidation Resolution. The Share Consolidation Resolution must be approved by not less than 66 2/3% of the votes cast at the Meeting or at any adjournment, adjournments, postponement or postponements thereof. In addition to shareholder approval, the Share Consolidation is subject to the receipt of all required regulatory approvals. Notwithstanding these approvals being received the Board may determine not to proceed with the Share Consolidation at its discretion.

DATED at Toronto, Ontario this 19th day of November, 2013,

By Order of the Board of Directors

(signed) "Michael Liik"
Executive Chairman